

2006-2007 DEPENDENT VERIFICATION WORKSHEET

PLEASE COMPLETE AND RETURN THIS FORM BACK TO FINANCIAL AID

STUDENT'S LAST NAME FIRST NAME MI STUDENT ID #

PARENT'S LAST NAME IF DIFFERENT THAN ABOVE

SECTION 1 - HOUSEHOLD INFORMATION

Please list below the people your parent(s) will support between July 1, 2006 and June 30, 2007. Include:

- **Yourself**, your custodial **parents** (including stepparent) and **their dependent children**.
- Other people **ONLY** if they live with your parents and receive more than half their support from your parent(s) now **AND** will continue to receive this support through June 30, 2006.
- The college/university attended by household members (excluding parents) who will be pursuing a degree at least halftime (usually 6 hours/semester) in 2006-07

Full Name of Family Member in Parents' Household	Relationship to Student	Age	Name of College/University in 2006-2007
1. You, the student			ANDERSON UNIVERSITY
2.			
3.			
4.			
5.			
6.			
7.			

SECTION 2 - TAXED INCOME INFORMATION

1. DID YOU (THE STUDENT) HAVE ANY INCOME IN 2005? **Yes* or No (Circle One)**

Check One Box Only:

- Check and Attach **SIGNED** 2005 Federal Tax Return.
- Check Here If You Will Not File and Are Not Required To File A Tax Return.

2. DID YOUR PARENT(S) HAVE ANY INCOME IN 2005? **Yes* or No (Circle One)**

Check One Box Only

- Check and Attach **SIGNED** 2005 Federal Tax Return.
- Check Here If You Will Not File and Are Not Required To File A Tax Return.

* Please submit **SIGNED** photocopy of your **1040/1040A/1040ez** or **Telefile** or if not required to file a tax return, submit a photocopy of your **W-2 form(s)**. (If you did not keep a copy of your tax return, call 1-800-829-1040 to request a tax summary.) Unsigned tax form will be **returned** and your application will be put on hold. **NOTE: U.S. Electronic Filing Form 8453 is NOT acceptable.**

PLEASE INCLUDE STUDENT'S FULL NAME AND STUDENT ID # ON ALL DOCUMENTS.

RETURN ALL DOCUMENTS TO:
Anderson University Financial Aid Planning Office
316 Boulevard • Box 1142 • Anderson, SC 29621

SECTION 3 - UNTAXED INCOME INFORMATION

Please list all untaxed income and untaxed benefits that you and/or your parent(s) received in 2005. **DO NOT LEAVE ANY ITEM BLANK (USE ZEROS).** Students complete left column; parents, right column.

Student	CALENDAR YEAR 2005	Parent
	Worksheet A	
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps.	\$
\$	Social security benefits received that were not taxed. Parents must report benefits for ALL dependent children in household. List yearly amounts	\$

Student	Worksheet B	Parent
\$	Payments to tax-deferred pensions and state retirement plans (paid directly or withheld from earnings), including, but not limited to, amounts report on the W-2 from in Box 13, codes, codes D, E, F, G, H, S and Q. Include pretax/untaxed contributions to 401(k) and 403(b) plans. Review your 2005 W-2 form to answer this question	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value benefits).	\$
\$	Veterans' noneducation benefits, such as Death Pension or Dependency & Indemnity Compensation (DIC).	\$
\$	Any other untaxed income or benefits not reported elsewhere, such as worker's compensation , untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee assistance, etc. Do not include benefits from flexible spending	\$
\$	Cash received or any money paid on your behalf, not reported elsewhere on this form.	\$
\$	Income earned but not reported on tax return. PLEASE LIST SOURCE:	\$

Student	Worksheet C	Parent
\$	Child support you or your parents paid because of divorce or separation. Do not include support for children listed on the front of this form.	\$
\$	Federal Work-Study earnings reported on your tax return.	\$
\$	Student grants, scholarships and fellowships, including AmeriCorps award that were reported on your tax return.	\$



Please remember to keep a copy of this and all documents for your files.



Please review the information you have provided for accuracy. This could save valuable time.

SECTION 4 - STUDENT & PARENT CERTIFICATION & SIGNATURES

WE CERTIFY ALL INFORMATION ON THIS FORM IS COMPLETE AND CORRECT.

Student (Required) _____ Date _____

Parent(s) (Required) _____ Date _____