

# 2006-2007 INDEPENDENT VERIFICATION WORKSHEET

PLEASE COMPLETE AND RETURN THIS FORM BACK TO FINANCIAL AID

STUDENT'S LAST NAME                      FIRST NAME                      MI                      STUDENT ID #

PARENT'S LAST NAME IF DIFFERENT THAN ABOVE

## SECTION 1 - HOUSEHOLD INFORMATION

Please list below the people you (and/or your spouse) will support between July 1, 2006 and June 30, 2007. Include:

- **Yourself, your spouse and their dependent children.**
- Other people **ONLY** if they live with you and your spouse and receive more than half their support from you and your spouse now **AND** will continue to receive this support through June 30, 2006.
- The college/university attended by household members who will be pursuing a degree at least haltime (usually 6 hours/semester) in 2006-07.

Full Name of Family Member in Parents' Household	Relationship to Student	Age	Name of College/University in 2006-2007
1. You, the student			<b>ANDERSON UNIVERSITY</b>
2.			
3.			
4.			
5.			
6.			
7.			

## SECTION 2 - TAXED INCOME INFORMATION

1. DID YOU AND /OR SPOUSE HAVE ANY INCOME IN 2005?    **Yes\* or No (Circle One)**

Check One Box Only:

- Check and Attach **SIGNED** 2005 Federal Tax Return.
- Check Here If You Will Not File and Are Not Required To File A Tax Return.

\* Please submit **SIGNED** photocopy of your **1040/1040A/1040ez** or **Teletax** or if not required to file a tax return, submit a photocopy of your **W-2 form(s)**. (If you did not keep a copy of your tax return, call 1-800-829-1040 to request a tax summary.) Unsigned tax form will be **returned** and your application will be put on hold. **NOTE: U.S. Electronic Filing Form 8453 is NOT acceptable.**

**PLEASE INCLUDE STUDENT'S FULL NAME AND STUDENT ID # ON ALL DOCUMENTS.**

RETURN ALL DOCUMENTS TO:  
**Anderson University Financial Aid Planning Office**  
 316 Boulevard • Box 1142 • Anderson, SC 29621

## SECTION 3 - UNTAXED INCOME INFORMATION

Please list all untaxed income and untaxed benefits that you and/or your parent(s) received in 2005. **DO NOT LEAVE ANY ITEM BLANK (USE ZEROS).** Students complete left column.

Student & Spouse	CALENDAR YEAR 2005
	<b>Worksheet A</b>
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps.
\$ dependent children in household.	Social security benefits received that were not taxed. Parents must report benefits for ALL. List yearly amounts

Worksheet B	Worksheet B
\$	Payments to tax-deferred pensions and state retirement plans (paid directly or withheld from earnings), including, but not limited to, amounts report on the W-2 from in Box 13, codes, codes D, E, F, G, H, S and Q. Include pretax/untaxed contributions to 401(k) and 403(b) plans. <b>Review your 2005 W-2 form to answer this question</b>
\$	Child support received for all children. Don't include foster care or adoption payments.
\$	Housing, food, and other living allowances paid to members of the <b>military, clergy,</b> and others (including cash payments and cash value benefits).
\$	Veterans' noneducation benefits, such as Death Pension or Dependency & Indemnity Compensation (DIC).
\$	Any other untaxed income or benefits not reported elsewhere, such as <b>worker's compensation</b> , untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee assistance, etc. Do not include benefits from flexible spending
\$	Cash received or any money paid on your behalf, not reported elsewhere on this form.
\$	Income earned but not reported on tax return. PLEASE LIST SOURCE:

Worksheet C	Worksheet C
\$	Child support you or your parents paid because of divorce or separation. Do not include support for children listed on the front of this form.
\$	Federal Work-Study earnings reported on your tax return.
\$	Student grants, scholarships and fellowships, including AmeriCorps award that were reported on your tax return.



Please remember to keep a copy of this and all documents for your files.



Please review the information you have provided for accuracy. This could save valuable time.

## SECTION 4 - STUDENT & SPOUSE CERTIFICATION & SIGNATURE(S)

**WE CERTIFY ALL INFORMATION ON THIS FORM IS COMPLETE AND CORRECT.**

Student (Required) \_\_\_\_\_ Date \_\_\_\_\_

Spouse (Required) \_\_\_\_\_ Date \_\_\_\_\_